



Brian Gibbs San Diego

Experienced San Diego Financial Consultant Brian Gibbs

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With more than three decades of experience in the financial industry, Brian Gibbs currently works out of San Diego, California, as president and CEO of Heritage Retirement Advisors, Inc. In this role, he leverages his wealth of experience as a financial consultant and retirement planner to help clients with their estate planning, real estate decisions, charitable trusts, tax strategies, and business needs. Working in the San Diego area since 1981, Brian Gibbs is especially adept at practices that help clients reduce, or in some cases eliminate, transfer costs.

Before entering the financial sector, Gibbs attended Brigham Young University, where he graduated in 1981 with a bachelor of science degree, focusing in financial and estate planning. Since then, he has dedicated himself to helping clients protect their assets and make wise decisions to secure their wealth and plan for the future.

In addition to his work in the private sector, Brian Gibbs has given back to the profession as an educator and lecturer throughout his thirty-plus years in the industry. He has given seminars on various topics, such as retirement planning, real estate strategies, and economic trends.

EXPERIENCE

Heritage Retirement Advisors, Inc.

Jan 2005 - Present

President, CEO

Brian Gibbs, BSFP / Gibbs Financial Services, Inc.

Jan 1981 - Dec 2000

President/Planner

EDUCATION

Brigham Young University

Jan 1979 - Apr 1981

BS